



INCOME VERIFICATION FOR EXISTING SHUTTLE MEMBER

The rules of the Scheme refer to 'income' as: The total **gross** monthly earnings from all sources. If a spouse or partner is registered as a dependent on the Scheme, then 'income' is the **higher** of member or spouse/partner's income.

Income to declare includes, but is not limited to, average monthly income over the last 12 months from earnings, allowances, company contributions and variable pay or commissions from employment (including self-employment and informal employment), pension and annuity proceeds, interest or dividends earned on active and passive investments, rental income from leasing properties and distributions received from a trust.

Important Notice:

Declaring income lower than your actual income is fraud. This will lead to the immediate cancellation of your membership and you will not be able to join the Scheme again.

Please follow the steps:

Step 1: Fill in all the relevant sections below in black ink, writing one letter in a block. Please print clearly.

Step 2: Please sign this form.

Step 3: Attach all relevant proof of income and other supporting documents we ask for in each section to avoid any administrative delays.

Step 4: Submit the completed and signed form with all required supporting documents to the following email address: **membership@suremedhealth.co.za**

SECTION A - MONTHLY EARNINGS IN THE HIGHEST INCOME CATEGORY (IN EXCESS OF R30 000)

YES NO

(If YES, not required to submit supporting documentation)

SECTION B - EARNINGS AND REQUIRED PROOF OF INCOME

| | Principal Member | | | | | | | Spouse | | | | | | | |
|--------------------------------|------------------|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|
| 1.1 Salary or wages | R | | | | | | | R | | | | | | | |
| 1.2 Commission or wages | R | | | | | | | R | | | | | | | |
| 1.3 Pensions or annuities | R | | | | | | | R | | | | | | | |
| 1.4 Income from investments | R | | | | | | | R | | | | | | | |
| 1.5 Rental income | R | | | | | | | R | | | | | | | |
| 1.6 State disability allowance | R | | | | | | | R | | | | | | | |
| 1.7 Trust distributions | R | | | | | | | R | | | | | | | |
| 1.8 Other income | R | | | | | | | R | | | | | | | |

